

Bankruptcy Intake Questionnaire

Please type your answers in the fields provided below. Please answer completely to avoid delays in your bankruptcy processing. Save the file when completed and email to michael@bankruptcyformprocessing.com or fax to 1-866-355-6298

Official form 1

First Name	
Middle Name	
Last Name	
All Other Names (Maiden, Married, etc)	
Phone	
Social Security Number	
Street Address	
City	
State	
Zip	
County (NOT Country)	
Mailing Address (if different from above)	
Location of Principle Assets of Business Debtor (If different from above)	

Joint Debtor (Spouse)

First Name	
Middle Name	
Last Name	
All Other Names (Maiden, Married, etc)	
Phone	
Social Security Number	
Street Address	
City	
State	
Zip	
County (NOT Country)	
Mailing Address (if different from above)	
Location of Principle Assets of Business Debtor (If different from above)	

Type of Debtor

Individual (includes joint debtors)

Chapter of Bankruptcy Under Which the Petition is Filed

Chapter 7

Nature of Debts

Consumer/Non-business

Business

Do you estimate that there will be funds available for distribution to unsecured creditors after exempt property is excluded and administrative expenses are paid? Yes No

I/we have received approved budget and credit counseling during the 180-day period preceding the filing of this petition. Yes No

Date Received Counseling		Certificate number	
Date Spouse Received Counseling		Certificate Number	

Have you been living in this County for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other County? Yes No

Is there a bankruptcy case concerning you or your spouse pending in this District? Yes No

Does a landlord have a judgment against you for possession of your residence? Yes No

If yes:

Name of landlord _____

Address of landlord _____

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property.

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G – Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D.

I have no real property to list

Description of Property	
Address of Property	
Nature of Debtors Interest	<input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Joint <input type="checkbox"/> Community
Value of Debtor's Interest in Property	\$
Amount of Secured Claim	\$
Property Will Be:	<input type="checkbox"/> Surrendered <input type="checkbox"/> Claimed Exempt <input type="checkbox"/> Redeemed <input type="checkbox"/> Reaffirmed

Does this property have a loan associated with it that you would like listed on Schedule D? Yes No

Please list the loan information here and it will automatically be added to Schedule D:

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Nature of Claim	<input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Joint <input type="checkbox"/> Community
Nature of Loan	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Amount of Loan Without Deducting Value of Collateral	\$

Description and Location of Property #2

Description of Property	
Address of Property	
Nature of Debtors Interest	<input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Joint <input type="checkbox"/> Community
Value of Debtor's Interest in Property	\$
Amount of Secured Claim	\$
Property Will Be:	<input type="checkbox"/> Surrendered <input type="checkbox"/> Claimed Exempt <input type="checkbox"/> Redeemed <input type="checkbox"/> Reaffirmed

Does this property have a loan associated with it that you would like listed on Schedule D? Yes No

Please list the loan information here and it will automatically be added to Schedule D:

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Nature of Claim	<input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Joint <input type="checkbox"/> Community
Nature of Loan	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Amount of Loan Without Deducting Value of Collateral	\$

Description and Location of Property #3

Description of Property	
Address of Property	
Nature of Debtors Interest	<input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Joint <input type="checkbox"/> Community
Value of Debtor's Interest in Property	\$
Amount of Secured Claim	\$
Property Will Be:	<input type="checkbox"/> Surrendered <input type="checkbox"/> Claimed Exempt <input type="checkbox"/> Redeemed <input type="checkbox"/> Reaffirmed

Does this property have a loan associated with it that you would like listed on Schedule D? Yes No

Please list the loan information here and it will automatically be added to Schedule D:

Creditor Name	
Street Address	

City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Nature of Claim	<input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Joint <input type="checkbox"/> Community
Nature of Loan	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Amount of Loan Without Deducting Value of Collateral	\$

Description and Location of Property #4

Description of Property	
Address of Property	
Nature of Debtors Interest	<input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Joint <input type="checkbox"/> Community
Value of Debtor's Interest in Property	\$
Amount of Secured Claim	\$
Property Will Be:	<input type="checkbox"/> Surrendered <input type="checkbox"/> Claimed Exempt <input type="checkbox"/> Redeemed <input type="checkbox"/> Reaffirmed

Does this property have a loan associated with it that you would like listed on Schedule D? Yes No

Please list the loan information here and it will automatically be added to Schedule D:

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Nature of Claim	<input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Joint <input type="checkbox"/> Community
Nature of Loan	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Amount of Loan Without Deducting Value of Collateral	\$

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this schedule, do not include the name or address of a minor child, simply state "a minor child."

Cash

Description _____

___ Husband, ___ Wife, ___ Joint, or ___ Community

Current Value \$ _____

Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives

Description (name of bank, etc)	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Current Value	\$

Description (name of bank, etc)	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Current Value	\$

Description (name of bank, etc)	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Current Value	\$

Security deposits with public utilities, telephone companies, landlords, and others

Description (name of utility, etc)	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Current Value	\$

Description (name of utility, etc)	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Current Value	\$

Description (name of utility, etc)	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Current Value	\$

Household goods and furnishings, including audio, video, and computer equipment

Description and Location of Property	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Current Value	\$

Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles

Description and Location of Property	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Current Value	\$

Wearing apparel

Description and Location of Property	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Current Value	\$

Furs and jewelry

Description and Location of Property	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Current Value	\$

Firearms and sports, photographic, and other hobby equipment

Description and Location of Property	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Current Value	\$

Interest in insurance policies

Name of Insurance Company	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Surrender or Refund Value	\$

Name of Insurance Company	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Surrender or Refund Value	\$

Name of Insurance Company	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Surrender or Refund Value	\$

Annuities

Name of Issuer	
Ownership	___ Husband ___ Wife ___ Joint ___ Community

Value	\$
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Name of Issuer	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Value	\$

Name of Issuer	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Value	\$

Interests in an education IRA as defined in 26 U.S.C. 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1)

Name of Issuer	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Value	\$

Name of Issuer	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Value	\$

Name of Issuer	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Value	\$

Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans

Description and Location of Property	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Current Value	\$

Description and Location of Property	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Current Value	\$

Stock and interests in incorporates and unincorporated businesses

Description and Location of Property	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Current Value	\$

Description and Location of Property	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Current Value	\$

Interests in partnerships or joint ventures

Description and Location of Property	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Current Value	\$

Government and corporate bonds and other negotiable and non-negotiable instruments

Description and Location of Property	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Current Value	\$

Accounts receivable

Description and Location of Property	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Current Value	\$

Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled

Description and Location of Property	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Current Value	\$

Description and Location of Property	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Current Value	\$

Other liquidated debts owed to debtor including tax refunds

Description and Location of Property	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Current Value	\$

Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property

Description and Location of Property	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Current Value	\$

Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust

Description and Location of Property	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Current Value	\$

Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims

Description and Location of Property	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Current Value	\$

Patents, copyrights, and other intellectual property

Description and Location of Property	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Current Value	\$

Licenses, franchises, and other general intangibles

Description and Location of Property	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Current Value	\$

Customer lists or other compilations containing personally identifiable information (as defined in 11 u.S.C. 101(1A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes

Description and Location of Property	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Current Value	\$

Automobiles, trucks, trailers, and other vehicles and accessories

Make, Model, Year	
Mileage	
Nature of Debtors Interest	<input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Joint <input type="checkbox"/> Community
Value of Debtor's Interest in Property	\$
Amount of Secured Claim	\$
Property Will Be:	<input type="checkbox"/> Surrendered <input type="checkbox"/> Claimed Exempt <input type="checkbox"/> Redeemed <input type="checkbox"/> Reaffirmed

Does this property have a loan associated with it that you would like listed on Schedule D? Yes No

Please list the loan information here and it will automatically be added to Schedule D:

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Nature of Claim	<input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Joint <input type="checkbox"/> Community
Nature of Loan	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Amount of Loan Without Deducting Value of Collateral	\$

Auto #2

Make, Model, Year	
Mileage	
Nature of Debtors Interest	<input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Joint <input type="checkbox"/> Community
Value of Debtor's Interest in Property	\$
Amount of Secured Claim	\$
Property Will Be:	<input type="checkbox"/> Surrendered <input type="checkbox"/> Claimed Exempt <input type="checkbox"/> Redeemed <input type="checkbox"/> Reaffirmed

Does this property have a loan associated with it that you would like listed on Schedule D? Yes No

Please list the loan information here and it will automatically be added to Schedule D:

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Nature of Claim	___ Husband ___ Wife ___ Joint ___ Community
Nature of Loan	___ Contingent ___ Unliquidated ___ Disputed
Amount of Loan Without Deducting Value of Collateral	\$

Auto #3

Make, Model, Year	
Mileage	
Nature of Debtors Interest	___ Husband ___ Wife ___ Joint ___ Community
Value of Debtor's Interest in Property	\$
Amount of Secured Claim	\$
Property Will Be:	___ Surrendered ___ Claimed Exempt ___ Redeemed ___ Reaffirmed

Does this property have a loan associated with it that you would like listed on Schedule D? ___ Yes ___ No

Please list the loan information here and it will automatically be added to Schedule D:

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Nature of Claim	___ Husband ___ Wife ___ Joint ___ Community
Nature of Loan	___ Contingent ___ Unliquidated ___ Disputed
Amount of Loan Without Deducting Value of Collateral	\$

Auto #4

Make, Model, Year	
Mileage	
Nature of Debtors Interest	___ Husband ___ Wife ___ Joint ___ Community
Value of Debtor's Interest in Property	\$
Amount of Secured Claim	\$
Property Will Be:	___ Surrendered ___ Claimed Exempt

	<input type="checkbox"/> Redeemed <input type="checkbox"/> Reaffirmed
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Does this property have a loan associated with it that you would like listed on Schedule D? Yes No

Please list the loan information here and it will automatically be added to Schedule D:

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Nature of Claim	<input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Joint <input type="checkbox"/> Community
Nature of Loan	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Amount of Loan Without Deducting Value of Collateral	\$

Aircraft and accessories

Description and Location of Property	
Ownership	<input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Joint <input type="checkbox"/> Community
Current Value	\$

Office equipment, furnishings, and supplies

Description and Location of Property	
Ownership	<input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Joint <input type="checkbox"/> Community
Current Value	\$

Machinery, fixtures, equipment, and supplies used in business

Description and Location of Property	
Ownership	<input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Joint <input type="checkbox"/> Community
Current Value	\$

Inventory

Description and Location of Property	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Current Value	\$

Animals

Description and Location of Property	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Current Value	\$

Crops – growing or harvested

Description and Location of Property	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Current Value	\$

Farming equipment and implements

Description and Location of Property	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Current Value	\$

Farm supplies, chemicals, and feed

Description and Location of Property	
Ownership	___ Husband ___ Wife ___ Joint ___ Community
Current Value	\$

Other personal property of any kind not already listed

Description and Location of Property	
Ownership	___ Husband ___ Wife ___ Joint ___ Community

Current Value	\$
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SCHEDULE C - EXEMPTIONS

Once you receive the list of exemptions you can use from the court, we will ask for your chosen exemptions for the property you listed on Schedules A and B. If you have not already done so, please call your local bankruptcy court right now and ask for a list of exemptions. You can find your local bankruptcy court and rules here: <http://www.bankruptcyformprocessing.com/filing/local-bankruptcy-rules/>

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trusts, and other security interests. If any entity other than a spouse in a joint case may be jointly liable on a claim, check the box for Codebtor and complete Schedule H – Codebtors. If the claim is contingent, circle contingent, if the claim is unliquidated, circle unliquidated, if the claim is disputed, circle disputed.

___ I have no secured claims to list

___ I have already listed the secured claims with the property they are associated with on Schedules A and B, please insert them here

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Account Number	
Nature of Lien	
Description of Property	
Nature of Claim	___ Husband ___ Wife ___ Joint ___ Community
Nature of Loan	___ Contingent ___ Unliquidated ___ Disputed
Amount of Loan Without Deducting Value of Collateral	\$
Unsecured Portion if Any	\$

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Account Number	
Nature of Lien	
Description of Property	
Nature of Claim	___ Husband ___ Wife ___ Joint ___ Community
Nature of Loan	___ Contingent ___ Unliquidated ___ Disputed
Amount of Loan Without Deducting Value of Collateral	\$
Unsecured Portion if Any	\$

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Account Number	
Nature of Lien	
Description of Property	
Nature of Claim	___ Husband ___ Wife ___ Joint ___ Community
Nature of Loan	___ Contingent ___ Unliquidated ___ Disputed
Amount of Loan Without Deducting Value of Collateral	\$
Unsecured Portion if Any	\$

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Account Number	
Nature of Lien	
Description of Property	
Nature of Claim	___ Husband ___ Wife ___ Joint ___ Community
Nature of Loan	___ Contingent ___ Unliquidated ___ Disputed
Amount of Loan Without Deducting Value of Collateral	\$
Unsecured Portion if Any	\$

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

If any entity other than a spouse in a joint case may be jointly liable on a claim, check the box for Codebtor and complete Schedule H – Codebtors. If the claim is contingent, circle contingent, if the claim is unliquidated, circle unliquidated, if the claim is disputed, circle disputed.

Please check the types of Priority Claims you will be listing

I have no priority claims to list

Domestic support obligations – domestic support that are owed to a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such child, or a governmental unit to whom such a domestic support claim has been assigned.

Wages, salaries and commissions – wages, salaries, commissions, including vacation severance, and sick leave owed to employees, earned within 180 days before filing this petition

Contributions to employee benefit plans - money owed to employee benefit plans for services rendered within 180 days before filing this petition

Certain farmers and fishermen – claims of certain farmers and fishermen, up to \$4925 per farmer or fisherman, against the debtor

Deposits by individuals – claims of individuals up to \$2225 for deposits for the purchase, lease, or rental of property or services for personal, family, or household use that were not delivered or provided

Taxes and certain other debts owed to governmental units – taxes, customs duties, and penalties owing to federal, state, and local governmental units

Commitments to maintain the capital of an insured depository institution – claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution

Claims for death or personal injury while debtor was intoxicated – claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Account Number	
Nature of Lien	
Description of Property	
Nature of Claim	___ Husband ___ Wife ___ Joint ___ Community
Consideration for Claim	___ Contingent ___ Unliquidated ___ Disputed
Amount of Claim	\$
Amount Entitled to Priority	\$

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Account Number	
Nature of Lien	
Description of Property	
Nature of Claim	___ Husband ___ Wife ___ Joint ___ Community
Consideration for Claim	___ Contingent ___ Unliquidated ___ Disputed
Amount of Claim	\$
Amount Entitled to Priority	\$

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Account Number	
Nature of Lien	
Description of Property	
Nature of Claim	___ Husband ___ Wife ___ Joint ___ Community
Consideration for Claim	___ Contingent ___ Unliquidated ___ Disputed
Amount of Claim	\$
Amount Entitled to Priority	\$

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

If any entity other than a spouse in a joint case may be jointly liable on a claim, check the box for Codebtor and complete Schedule H – Codebtors. If the claim is contingent, circle contingent, if the claim is unliquidated, circle unliquidated, if the claim is disputed, circle disputed. Do not include claims listed in Schedules D and E.

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Account Number	
Nature of Lien	
Description of Property	
Nature of Claim	<input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Joint <input type="checkbox"/> Community
Consideration for Claim	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Amount of Claim	\$

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Account Number	
Nature of Lien	
Description of Property	
Nature of Claim	<input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Joint <input type="checkbox"/> Community
Consideration for Claim	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Amount of Claim	\$

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Account Number	
Nature of Lien	
Description of Property	

Nature of Claim	<input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Joint <input type="checkbox"/> Community
Consideration for Claim	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Amount of Claim	\$

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Account Number	
Nature of Lien	
Description of Property	
Nature of Claim	<input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Joint <input type="checkbox"/> Community
Consideration for Claim	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Amount of Claim	\$

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Account Number	
Nature of Lien	
Description of Property	
Nature of Claim	<input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Joint <input type="checkbox"/> Community
Consideration for Claim	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Amount of Claim	\$

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Account Number	
Nature of Lien	
Description of Property	
Nature of Claim	<input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Joint <input type="checkbox"/> Community
Consideration for Claim	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Amount of Claim	\$

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Account Number	
Nature of Lien	
Description of Property	
Nature of Claim	<u> </u> Husband <u> </u> Wife <u> </u> Joint <u> </u> Community
Consideration for Claim	<u> </u> Contingent <u> </u> Unliquidated <u> </u> Disputed
Amount of Claim	\$

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Account Number	
Nature of Lien	
Description of Property	
Nature of Claim	<u> </u> Husband <u> </u> Wife <u> </u> Joint <u> </u> Community
Consideration for Claim	<u> </u> Contingent <u> </u> Unliquidated <u> </u> Disputed
Amount of Claim	\$

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Account Number	
Nature of Lien	
Description of Property	
Nature of Claim	<u> </u> Husband <u> </u> Wife <u> </u> Joint <u> </u> Community
Consideration for Claim	<u> </u> Contingent <u> </u> Unliquidated <u> </u> Disputed
Amount of Claim	\$

Creditor Name	
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Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Account Number	
Nature of Lien	
Description of Property	
Nature of Claim	<u> </u> Husband <u> </u> Wife <u> </u> Joint <u> </u> Community
Consideration for Claim	<u> </u> Contingent <u> </u> Unliquidated <u> </u> Disputed
Amount of Claim	\$

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Account Number	
Nature of Lien	
Description of Property	
Nature of Claim	<u> </u> Husband <u> </u> Wife <u> </u> Joint <u> </u> Community
Consideration for Claim	<u> </u> Contingent <u> </u> Unliquidated <u> </u> Disputed
Amount of Claim	\$

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Account Number	
Nature of Lien	
Description of Property	
Nature of Claim	<u> </u> Husband <u> </u> Wife <u> </u> Joint <u> </u> Community
Consideration for Claim	<u> </u> Contingent <u> </u> Unliquidated <u> </u> Disputed
Amount of Claim	\$

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	

Date Claim was incurred	
Account Number	
Nature of Lien	
Description of Property	
Nature of Claim	<input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Joint <input type="checkbox"/> Community
Consideration for Claim	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Amount of Claim	\$

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Account Number	
Nature of Lien	
Description of Property	
Nature of Claim	<input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Joint <input type="checkbox"/> Community
Consideration for Claim	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Amount of Claim	\$

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Account Number	
Nature of Lien	
Description of Property	
Nature of Claim	<input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Joint <input type="checkbox"/> Community
Consideration for Claim	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Amount of Claim	\$

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Account Number	
Nature of Lien	

Description of Property	
Nature of Claim	<input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Joint <input type="checkbox"/> Community
Consideration for Claim	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Amount of Claim	\$

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Account Number	
Nature of Lien	
Description of Property	
Nature of Claim	<input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Joint <input type="checkbox"/> Community
Consideration for Claim	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Amount of Claim	\$

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Account Number	
Nature of Lien	
Description of Property	
Nature of Claim	<input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Joint <input type="checkbox"/> Community
Consideration for Claim	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Amount of Claim	\$

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Account Number	
Nature of Lien	
Description of Property	
Nature of Claim	<input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Joint <input type="checkbox"/> Community
Consideration for Claim	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed

Amount of Claim	\$
-----------------	----

Creditor Name	
Street Address	
City, State Zip	
Codebtor Name, Address	
Date Claim was incurred	
Account Number	
Nature of Lien	
Description of Property	
Nature of Claim	<input type="checkbox"/> Husband <input type="checkbox"/> Wife <input type="checkbox"/> Joint <input type="checkbox"/> Community
Consideration for Claim	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Amount of Claim	\$

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e. "Purchaser", "Agent" etc. State whether debtor is lessor or lessee of a lease.

___ I have no Executory Contracts or Unexpired Leases

Names on Lease	
Address	
City, State, Zip	
Description of Contract/Lease	
Nonresidential or real property?	
State Contract Number if Applicable	
Lease Will Be:	___ Rejected ___ Assumed

Names on Lease	
Address	
City, State, Zip	
Description of Contract/Lease	
Nonresidential or real property?	
State Contract Number if Applicable	
Lease Will Be:	___ Rejected ___ Assumed

Names on Lease	
Address	
City, State, Zip	
Description of Contract/Lease	
Nonresidential or real property?	
State Contract Number if Applicable	
Lease Will Be:	___ Rejected ___ Assumed

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, and include any other names used by the debtor.

___ I have no Codebtors

Codebtor Name	
Address	
City, State, Zip	
Name of Creditor/Debt	
Address	
City, State, Zip	

Codebtor Name	
Address	
City, State, Zip	
Name of Creditor/Debt	
Address	
City, State, Zip	

Codebtor Name	
Address	
City, State, Zip	
Name of Creditor/Debt	
Address	
City, State, Zip	

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTORS

The Spouse income MUST be completed in all cases filed by joint debtors and by a married debtor in Chapter 7 whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.

Marital Status: ____ Single ____ Married ____ Separated ____ Divorced

Debtor

Occupation	
Name of Employer	
How Long Employed	
Address of Employer	
Second Job Information	

Spouse

Occupation	
Name of Employer	
How Long Employed	
Address of Employer	
Second Job Information	

Dependents of Debtor and Spouse

Relationship		Age	
Relationship		Age	
Relationship		Age	
Relationship		Age	

Income: (Estimate of average monthly income)

Debtor

1	Current monthly gross wages, salary, and commissions (prorate if not paid monthly)	
2	Estimate monthly overtime	
3	Subtotal	
4	Less payroll deductions	
	a. Payroll taxes and social security	
	b. Insurance	
	c. Union Dues	
	d. Other (specify)	
5	Subtotal of payroll deductions	
6	Total net monthly take home pay	
7	Regular income from operation of business or profession or farm (attach detailed statement	
8	Income from real property	
9	Interests and dividends	
10	Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of the dependents listed above	
11	Social security or government assistance (specify)	
12	Pension or retirement income	
13	Other monthly income (specify)	
14	Subtotal of lines 7 through 13	
15	Total monthly income (add amounts shown on lines 6 and 14)	

Describe any increase or decrease in income reasonably anticipated to occur with the year following the filing of this document

Spouse

1	Current monthly gross wages, salary, and commissions (prorate if not paid monthly)	
2	Estimate monthly overtime	
3	Subtotal	
4	Less payroll deductions	
	a. Payroll taxes and social security	
	b. Insurance	
	c. Union Dues	
	d. Other (specify)	
5	Subtotal of payroll deductions	
6	Total net monthly take home pay	
7	Regular income from operation of business or profession or farm (attach detailed statement)	
8	Income from real property	
9	Interests and dividends	
10	Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of the dependents listed above	
11	Social security or government assistance (specify)	
12	Pension or retirement income	
13	Other monthly income (specify)	
14	Subtotal of lines 7 through 13	
15	Total monthly income (add amounts shown on lines 6 and 14)	

Describe any increase or decrease in income reasonably anticipated to occur with the year following the filing of this document

Total combined monthly income (add both lines 15 from above): _____

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTORS

Complete this schedule by estimating the average monthly expenses of the debtor and the debtor's family. Pro rate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate.

___ Check here if a joint petition is filed and debtor's spouse maintains a separate household. Complete the second list of expenditures listed below as "spouse" if checked.

1	Rent or home mortgage payment (include lot rented for mobile homes)	
	a. Are real estate taxes included? Yes No	
	b. Is insurance included? Yes No	
2	Utilities: a. Electricity and heating fuel	
	b. Water and sewer	
	c. Telephone	
	d. Other (specify)	
3	Home maintenance (repairs and upkeep)	
4	Food	
5	Clothing	
6	Laundry and dry cleaning	
7	Medical and dental expenses	
8	Transportation (not including car payments)	
9	Recreation, clubs and entertainment, newspapers, magazines, etc.	
10	Charitable contributions	
11	Insurance (not deducted from wages or included in home mortgage payments)	
	a. Homeowner's and renter's	
	b. Life	
	c. Health	
	d. Auto	
	e. Other (specify)	
12	Taxes (not deducted from wages or included in home mortgage payments) (specify)	
13	Installment payments: a. Auto	
	b. Other (specify)	
	c. Other (specify)	
14	Alimony, maintenance, and support paid to others	
15	Payments for support of additional dependents not living at your home	
16	Regular expenses from operation of business, profession, or farm (attach	

	detailed statement)	
17	Other (specify)	
18	TOTAL MONTHLY EXPENSES	

Describe any increase or decrease in expenses reasonably anticipated to occur with the year following the filing of this document

SPOUSE (Only complete if your spouse keeps a separate home.)

1	Rent or home mortgage payment (include lot rented for mobile homes)	
	a. Are real estate taxes included? Yes No	
	b. Is insurance included? Yes No	
2	Utilities: a. Electricity and heating fuel	
	b. Water and sewer	
	c. Telephone	
	d. Other (specify)	
3	Home maintenance (repairs and upkeep)	
4	Food	
5	Clothing	
6	Laundry and dry cleaning	
7	Medical and dental expenses	
8	Transportation (not including car payments)	
9	Recreation, clubs and entertainment, newspapers, magazines, etc.	
10	Charitable contributions	
11	Insurance (not deducted from wages or included in home mortgage payments)	
	a. Homeowner's and renter's	
	b. Life	
	c. Health	
	d. Auto	
	e. Other (specify)	
12	Taxes (not deducted from wages or included in home mortgage payments) (specify)	
13	Installment payments: a. Auto	
	b. Other (specify)	

	c. Other (specify)	
14	Alimony, maintenance, and support paid to others	
15	Payments for support of additional dependents not living at your home	
16	Regular expenses from operation of business, profession, or farm (attach detailed statement)	
17	Other (specify)	
18	TOTAL MONTHLY EXPENSES	

Describe any increase or decrease in expenses reasonably anticipated to occur with the year following the filing of this document

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed, professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs.

State the gross amount of income the debtor has received from employment, trade, or profession, or from operations of the debtor's business.

Income 2011		Source	
Income 2010		Source	
Income 2009		Source	
Income 2008		Source	

State the amount of income received by the debtor from things other than employment, trade, profession, operation of the debtor's business.

Income 2011		Source	
Income 2010		Source	
Income 2009		Source	
Income 2008		Source	

If you have primarily consumer debts, list all payments you have made to creditors within the last 90 days that were more than \$600.

Amount		Creditor	
Amount		Creditor	
Amount		Creditor	

If you have primarily non-consumer debts, list all payments you have made to creditors within the last 90 days that were more than \$5000.

Amount		Creditor	
Amount		Creditor	
Amount		Creditor	

List all payments made within the past year to creditors who are or were insiders (includes but is not limited to: relatives of the debtor, general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliate of the debtor and insiders of such affiliates; any managing agent of the debtor.)

Amount		Creditor	
Amount		Creditor	
Amount		Creditor	

List all suits and administrative proceedings to which the debtor is or was a party within the past year.

Case Number		Court	
Description		Status	

Case Number		Court	
Description		Status	

Case Number		Court	
Description		Status	

Describe all property that has been attached, garnished, or seized under any legal or equitable process within the past year.

Creditor	
Description of Property	
Date	

Creditor	
Description of Property	
Date	

Creditor	
Description of Property	
Date	

List all property that was repossessed, foreclosed on or returned to seller within the past year.

Creditor	
Description of Property	
Date	

Creditor	
Description of Property	
Date	

Creditor	
Description of Property	
Date	

Describe any assignment or property for the benefit of creditors made within the past 120 days.

Name and Address of Assignee	
Date	
Terms of Assignment	

Name and Address of Assignee	
Date	
Terms of Assignment	

Name and Address of Assignee	
Date	
Terms of Assignment	

List all property which has been in the hands of a custodian, receiver, or court-appointed official within the past year.

Name and Address of Assignee	
Date	
Court and Case Number	
Description/Value of Property	

Name and Address of Assignee	
Date	
Court and Case Number	
Description/Value of Property	

List all gifts or charitable contributions made within the past year except ordinary and usual gifts to family members aggregating less than \$200 per individual family member and charitable contributions aggregating less than \$100 per recipient.

Name and Address	
Relationship to Debtor	
Date of Gift	
Description/Value of Gift	

Name and Address	
Relationship to Debtor	
Date of Gift	
Description/Value of Gift	

List all losses from fire, theft, other casualty or gambling within the last year.

Description/Value of Property	
Circumstances of Loss, Date	
Amount Covered by Insurance	

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within the last year.

Name and Address	
Date of Payment	
Name of Payer if Other Than Debtor	
Amount	\$

List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security with the last two years.

Name and Address	
Relationship to Debtor	
Date	
Description/Value of Property	

List all property transferred by the debtor in the last ten years to a self-settled trust or similar device of which the debtor is a beneficiary.

Name of Trust or Other Device	
Date	
Amount/Description of Property	

List all financial accounts that have been closed, sold or transferred in the last year.

Name/Address of Institution	
Type of Account/Account #	
Final Balance	
Date Closed	

Name/Address of Institution	
Type of Account/Account #	
Final Balance	
Date Closed	

List each safe deposit you have had within the past year.

Name of Bank	
Names/Address of Those with Access	
Description of Contents	
Date of Transfer if Any	

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within the last 90 days.

Creditor	
Date/Amount of Setoff	

List all property owned by another person that the debtor holds or controls

Name/Address of Owner	
Description/Value of Property	
Location of Property	

Name/Address of Owner	
Description/Value of Property	
Location of Property	

If debtor has moved within the last three years, list the previous address. If a joint petition is filed, report also any separate address of either spouse

Address	
Name Used	
Dates of Occupancy	

Address	
Name Used	
Dates of Occupancy	

Address	
Name Used	
Dates of Occupancy	

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state

Name	
Name	
Name	

Has the debtor received notice from any governmental unit concerning violations of an Environmental law, release of hazardous material, or been involved in any judicial proceedings concerning such? Yes No

If yes, describe:

--

Are you engaged in business as a sole proprietor, partner, family farmer, or self-employed, professional?

If yes, we will contact you for further information. Yes No

MEANS TEST

1. Exclusion for Disabled Veterans

___ Veteran's Declaration. By checking this box, I declare under penalty of perjury that I am a disabled veteran (as defined in 38 U.S.C. 3741(1)) whose indebtedness occurred primarily during a period in which I was on active duty (as defined in 10 U.S.C. 101(d)(1)) or while I was performing a homeland defense activity (as defined in 32 U.S.C. 901(1)). DO NOT CONTINUE TO ANSWER BELOW IF THIS BOX IS CHECKED.

2. Marital/filing Status

___ Unmarried - Complete Column A below

___ Married, not filing jointly, living in separate households - Complete Column A below

___ Married, not filing jointly, living together - Complete Column A and B below

___ Married, filing jointly - Complete Column A and B below

	All figures must reflect average monthly income for the 6 calendar months prior to filing bankruptcy, ending on the last day of the month before filing	Column A Debtor Income	Column B Spouse Income
3	Gross wages, salary, tips, bonuses, overtime, commissions		
4	Income from operation of business, profession or farm. Subtract B from A, do not enter a number less than zero a. Gross Receipts b. Ordinary and necessary business expenses c. Business Income - Put in column		
5	Rent and other income. Subtract B from A, do not enter a number less than zero a. Gross Receipts b. Ordinary and necessary business expenses c. Rental Income - Put in column		
6	Interest, dividends and royalties		
7	Pension and retirement income		
8	Regular contributions to the household expenses of the debtor or the debtor's dependents, including child or spousal support. Do not include contributions from the debtor's spouse if Column B is completed.		
9	Unemployment compensation. If you contend this compensation to be under the Social Security Act, list here and not in column: Debtor Spouse		
10	Income from other sources: Source: Amount: Source: Amount:		

11	Subtotal of Current Monthly Income (add 3 thru 10)		
12	Total Current Monthly Income (if column B has been completed, add line 11 for both columns and enter the total. If column B has not been completed, enter the amount from Line 11 column A)		
13	Annualized Current Monthly Income, multiply the amount from Line 12 by the number 12 and enter the result		
14	Enter the median family income for your state and family size from this list http://www.justice.gov/ust/eo/bapcpa/20100315/meanstesting.htm State of residence _____ Family size _____		

If the amount on line 13 is LESS THAN OR EQUAL TO the amount on line 14 check here _____

If the amount on line 13 is MORE THAN the amount on line 14 check here ____ and we will send you the rest of the Means Test to complete. We do recommend speaking to an attorney if your income on line 13 is more than the amount on line 14.